

# **Black Sea Energy and Economic Forum 2010**

(DRAFT Agenda as of September 13, 2010)

Istanbul Turkey
(All Sessions and Events at the Conrad Hotel, unless Otherwise Noted)

Wednesday, September 29 - Friday, October 1, 2010

#### **Atlantic Council Forum Co-Chairs**

Senator Chuck Hagel, Chairman, Atlantic Council

**Dr. Zbigniew Brzezinski**, Counselor Member, International Advisory Board, Atlantic Council, and National Security Advisor to US President Jimmy Carter

Mr. Dinu Patriciu, Chairman, DP Holding SA

Ms. Güler Sabancı, Chairperson, Hacı Ömer Sabancı Holding A.Ş.

Mr. Paolo Scaroni, Chief Executive Officer, Eni

**Lt. Gen. Brent Scowcroft, USAF (ret.)**, Chairman, International Advisory Board, Atlantic Council, and National Security Advisor to US Presidents Gerald Ford and George H. W. Bush

### 2010 Forum Co-Chairs

Mr. Ahmet Çalık, Chairman, Çalık Holding

Mr. Umberto Quadrino, Chief Executive Officer, Edison S.p.A.

Mr. Harry Sachinis, Chairman and Chief Executive Officer, DEPA SA

Mr. Kazım Türker, Chairman, Türkerler Construction, Industry & Trade Co. Inc.

Mr. Mehmet Uysal, Chairman and President, TPAO Turkish Petroleum Corporation

# **Confirmed Speakers**

H.E. Recep Tayyip Erdoğan, Prime Minister, Republic of Turkey

Ambassador Hakki Akil, Deputy Undersecretary for Economic Affairs, Turkish Ministry of Foreign Affairs

Mr. Gilbert Ankenbauer, Country Manager for Turkey, Chevron

**Mr. Werner Auli**, Member of the Executive Board, OMV AG Chief Executive Officer, OMV Gas International GmbH

Dr. Mustafa Aydın, Rector, Kadir Has University, Istanbul

H.E. Egemen Bağış, Minister for European Union Affairs and Chief Negotiator, Republic of Turkey

Mr. Myron Brilliant, Senior Vice President, International Affairs, US Chamber of Commerce

**Dr. Zbigniew Brzezinski**, Counselor Member, International Advisory Board, Atlantic Council, and National Security Advisor to US President Jimmy Carter

Hon. Richard Burt, Managing Director, McLarty Associates

Mr. Ahmet Çalık, Chairman, Çalık Holding

Ambassador Leonidas Chrysanthopoulos, Secretary General, Black Sea Economic Cooperation

Mr. Süreyya Ciliv, Chief Executive Officer, Turkcell

Mr. Nusret Cömert, Chairman of the Board, PETFORM (Petroleum Platform Association)

**Mr. Haluk Dinçer,** President, Retail Group, Sabancı Holding; Chairman, Turkish American Business Council; and Vice-President, Turkish Industrialists and Businessmen's Association (TUSIAD)

Ambassador Cem Duna, President of AB Consultancy and Investment Services

H.E. Nikoloz Gilauri, Prime Minister, Georgia

Mr. John Glick, President and Chief Executive Officer, Lufkin Industries

Hon. C. Boyden Gray, Partner, Gray & Schmitz LLP, former US Special Envoy for Eurasian Energy

**H.E. Vladimir Gurgenidze**, Executive Chairman and Chief Executive Officer, Liberty Bank, former Prime Minister of Georgia

Mr. Selahattin Hakman, President, Sabancı Holding Energy Group

Mr. Ian Hague, Co-Founder and Lead Manager, Firebird Management LLC

H.E. Dr. Ashti Hawrami, Minister of Natural Resources, Kurdistan Regional Government of Iraq

**Dr. Joost Hiltermann,** Deputy Program Director, Middle East and North Africa, International Crisis Group

Mr. Rifat Hisarcıklıoğlu, President, Union of Chambers and Commodities Exchanges of Turkey (TOBB)

Mrs. Maya Hristova, Chief Executive Officer, Bulgarian Energy Holding

Dr. Volodymyr Ignashchenko, First Deputy Minister for Environmental Protection, Ukraine

Vice Admiral Timothy Josiah, Senior Director, Homeland Security, Raytheon Company

Dr. Ibrahim Kalın, Foreign Affairs Advisor to the Prime Minister, Republic of Turkey

Mr. Frederick Kempe, President and Chief Executive Officer, Atlantic Council

H.E. Alexander Khetaguri, Minister of Energy, Georgia

Dr. F. Stephen Larrabee, Corporate Chair for European Security, RAND Corporation

H.E. Valeriu Lazar, Deputy Prime Minister and Minister of Economy, Republic of Moldova

**Ms. Andrea Waldman Lockwood,** Deputy Assistant Secretary for Eurasia, Africa, and the Middle East, The Office of Policy and International Affairs, U.S. Department of Energy

**Mr. Ian MacDonald,** Vice President, Europe, Eurasia and Middle East Exploration and Production Limited, Chevron

**H.E. Yannis Maniatis**, Deputy Minister of Environment, Energy and Climate Change, Hellenic Republic

Dr. Eric D.K. Melby, Founding Member, The Scowcroft Group

Ambassador Steven Mann (ret.), Senior Counselor for International Affairs, ExxonMobil

Mr. Reinhard Mitschek, Managing Director, Nabucco Gas Pipeline International

Mr. John Moran, Managing Director Investment Development and Coordination, OPIC

Ambassador Richard Morningstar, Special Envoy of the US Secretary of State for Eurasian Energy

Mr. Evangelos Mytilineos, Chairman and Managing Director, Mytilineos Holdings SA

Dr. Boyko Nitzov, Director of Programs, Dinu Patriciu Eurasia Center, Atlantic Council

**Professor Soli Özel,** Kadir Has University

H.E. Ana Palacio, former Foreign Minister of Spain

Mr. Dinu Patriciu, Chairman, DP Holding SA

Mr. Alexandros Petersen, Nonresident Senior Fellow, Dinu Patriciu Eurasia Center, Atlantic Council

Mr. Riccardo Puliti, Managing Director for the Energy & Natural Resources Business Group, EBRD

Mr. Umberto Quadrino, Chief Executive Officer, Edison S.p.A.

Ambassador Vladimir Rakhmanin, Deputy Director General, The Energy Charter Secretariat

**Professor Alan Riley,** City University, London and Associate Research Fellow, Centre for European Policy Studies, Brussels

Mr. John Roberts, Energy Security Specialist, Platts

Ms. Güler Sabancı, Chairperson, Hacı Ömer Sabancı Holding A.Ş.

Mr. Harry Sachinis, Chairman and Chief Executive Officer, DEPA SA

**Prof. Dr. Güven Sak**, Rector, TOBB University of Economics and Technology

Mr. Paolo Scaroni, Chief Executive Officer, Eni

**Lt. Gen. Brent Scowcroft, USAF (ret.)**, Chairman, International Advisory Board, Atlantic Council, and National Security Advisor to US Presidents Gerald Ford and George H. W. Bush

Mr. Fazıl Şenel, Chairman and General Manager, BOTAŞ

**H.E. Hussain al-Shahristani,** Minister of Oil, Republic of Iraq

- H.E. Traycho Traykov, Minister of Economy, Energy and Tourism, Republic of Bulgaria
- Mr. Kjetil Tungland, Managing Director, Trans Adriatic Pipeline AG
- Mr. Kazım Türker, Chairman, Türkerler Construction, Industry & Trade Co. Inc.
- **Dr. Paul Twomey**, Founder, Argo P@cific and Former President and CEO of Internet Corporation for Assigned Names and Numbers
- Mr. Mehmet Uysal, Chairman and President, TPAO Turkish Petroleum Corporation
- Ambassador Ross Wilson (ret.), Director, Dinu Patriciu Eurasia Center, Atlantic Council
- H.E. Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey

# **Program**

# **SEPTEMBER 29**

# Registration

12:00 — 15:00 Grand Ballroom Foyer

# **Welcoming Remarks**

#### 15:00 Junior Ballroom

- Mr. Frederick Kempe, President and Chief Executive Officer, Atlantic Council (confirmed)
- Mr. Rifat Hisarcıklıoğlu, President, Union of Chambers and Commodities Exchanges of Turkey (TOBB) (confirmed)
- Mr. Dinu Patriciu, Chairman, DP Holding SA (confirmed)
- H.E. Nikoloz Gilauri, Prime Minister, Georgia (confirmed)

# **Welcoming Keynote Address**

#### 15:30- 16:00 Junior Ballroom

INTRODUCTION: Lt. Gen. Brent Scowcroft, USAF (ret.), Chairman, Atlantic Council International Advisory Board;

National Security Advisor to US Presidents Gerald Ford and George H. W. Bush (confirmed)

REMARKS BY: H.E. Recep Tayyip Erdoğan, Prime Minister, Republic of Turkey (confirmed)

### **Executive Roundtable: Eurasia – Regional Opportunity and Challenges**

### 16:00 — 17:00 Junior Ballroom

Eurasia is a dynamic region where economies have achieved substantial – in some cases spectacular – growth over the past twenty years. But broader socio-economic and political modernization remains incomplete. A unifying force across the region has been the greatly increased role for the private sector. For Eurasia to develop further and to keep pace with rapidly evolving economies in East, South and Southeast Asia, further economic and political

change will be essential. Business communities across the region will have great responsibilities and opportunities to grow and prosper.

CHAIR: Mr. Frederick Kempe, President and Chief Executive Officer, Atlantic Council (confirmed)

#### PANELISTS:

Mr. Dinu Patriciu, Chairman, DP Holding SA (confirmed)

Ms. Güler Sabancı, Chairperson, Hacı Ömer Sabancı Holding A.Ş. (confirmed)

Mr. Harry Sachinis, Chairman and Chief Executive Officer, DEPA SA (confirmed)

Mr. Umberto Quadrino, Chief Executive Officer, Edison S.p.A. (confirmed)

#### **Break**

17:00-18:00

# **Welcome Reception**

18:00 Grand Ballroom Foyer

# Dinner and Leadership Speaker- An Integrating Future for Eurasia

# 19:00 — 21:00 Grand Ballroom

Global trends will affect Eurasia just as much as other parts of the world. Adaptation will be essential, and policymakers' critical challenges relate to identifying and implementing effective strategies that take advantage of developments in the world at large, as well as shape their environments at home. Integration remains a crucial element for the countries of Eurasia – enhanced integration and ties with the global economy, the region and its sub-regions where opportunities for growth, development and regional cooperation abound.

KEYNOTE REMARKS: Mr. Paolo Scaroni, Chief Executive Officer, Eni (confirmed)

CHAIR: Mr. Frederick Kempe, President and Chief Executive Officer, Atlantic Council (confirmed)

# **After Dinner Drinks**

8:45— 11:00 Grand Ballroom Foyer

# SEPTEMBER 30

# **Shaping Eurasia's Energy Future**

#### 8:45 — 11:00 Grand Ballroom

Over the last twenty years, hydrocarbons have been the key driver of economic growth in Eurasia. Resource development and export infrastructure projects have required new forms of collaboration among companies and countries. The next stages of work include further development of as-yet untapped resources, completion of pipeline capacity to increase Caspian Basin gas exports to international markets, and smaller-scale linkages in the region and with East-Central Europe that can help to diversify and strengthen local energy markets. Looking farther ahead, broader trends in the world economy and global energy markets, as well as changing demand for energy in Eurasia itself, may alter the future role and nature of Eurasia's energy sector.

#### 9:00-10:00 Part I: Resources and Development

KEYNOTE REMARKS: H.E. Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey (confirmed)

CHAIR: Ambassador Ross Wilson (ret.), Director, Dinu Patriciu Eurasia Center, Atlantic Council (confirmed)

#### **PANELISTS:**

- H.E. Natik Aliyev, Minister of Fuel and Energy, Republic of Azerbaijan
- H.E. Alexander Khetaguri, Minister of Energy, Republic of Georgia (confirmed)
- H.E. Hussain al-Shahristani, Minister of Oil, Republic of Iraq (confirmed)
- H.E. Traycho Traykov, Minister of Economy, Energy and Tourism, Republic of Bulgaria (confirmed)
- Mr. Mehmet Uysal, Chairman and President, TPAO (confirmed)
- Mr. Gilbert Ankenbauer, Country Manager for Turkey, Chevron (confirmed)

### 9:45-11:00 Part II: Moving Energy to Market

CHAIR: US Ambassador Steven Mann (ret.), Senior Counselor for International Affairs, ExxonMobil (confirmed)

#### **PANELISTS:**

**Ambassador Hakki Akil,** Deputy Undersecretary for Economic Affairs, Turkish Ministry of Foreign Affairs (confirmed)

Mr. Werner Auli, Member of Executive Board, OMV AG; Head of OMV Gas International GmbH (confirmed)

Mr. Ahmet Çalık, Chairman, Çalık Holding (confirmed)

Mr. Reinhard Mitschek, Managing Director, Nabucco Gas Pipeline International GmbH (confirmed)

Mr. Kjetil Tungland, Managing Director, Trans Adriatic Pipeline AG (confirmed)

### **Coffee Break**

11:00 — 11:15 Grand Ballroom Foyer

### **Eurasia and the World**

To characterize the region and its problems, in the 1990s observers referred to an "arc of instability" running across and beyond the Eurasian heartland. Serious and potential instabilities obviously exist — especially in the broader Middle East, the Caucasus and Central Asia. But the countries that emerged from the Soviet Union have survived and, in most cases, are doing better than expected as they head toward their third decade of modern independence. What are the region's future prospects for stability and prosperity? Who are the major players and how do their goals relate to those of other major players inside and outside the region? The prospects in Iraq now seem more promising than in many years. Turkey's growing role in and on the margins of Eurasia and Kazakhstan's effective work as Chairman-in-Office of the Organization for Security and Cooperation in Europe (OSCE) are examples of strong, new leadership from within the region. Questions for further consideration include which regional issues and factors will be most important in 15 to 20 years.

CHAIR: Dr. F. Stephen Larrabee, Corporate Chair for European Security, RAND Corporation (confirmed)

#### PANELISTS:

**Dr. Zbigniew Brzezinski,** Counselor Member, International Advisory Board, Atlantic Council, and National Security Advisor to US President Jimmy Carter (confirmed)

Hon. Richard Burt (ret.), Managing Director, McLarty Associates (confirmed)

**Dr. Joost Hiltermann,** Deputy Program Director, Middle East and North Africa, International Crisis Group (confirmed)

Dr. Ibrahim Kalın, Foreign Affairs Advisor to the Prime Minister, Republic of Turkey (confirmed)

### **Luncheon and Special Address**

12:30— 14:00 Manzara Restaurant

INTRODUCTION: **Ambassador Ross Wilson (ret.)**, Director, Dinu Patriciu Eurasia Center, Atlantic Council (confirmed)

#### **KEYNOTE REMARKS:**

**Ambassador Richard Morningstar,** Special Envoy of the US Secretary of State for Eurasian Energy (confirmed) CHAIR: **Ambassador Cem Duna,** President, AB Consultancy and Investment Services (confirmed)

# **Simultaneous Sessions**

# 14:15 — 15:15

Simultaneous Sessions will take place on the M level.

### Session I: Shale Gas - Promise (and Hype)

#### Room M 32

Shale gas is transforming North American gas and energy markets. Substantial potential exists in Europe and Eurasia that could have similar impact. Technical, market and regulatory issues, as well as financing, will affect the development of shale gas in the region. What is the outlook for shale gas in Eurasia and in the region's key energy markets? What are the right governmental policy frameworks going forward? How can new producers and consumers coordinate and cooperate?

CHAIR: John Michael Roberts, Editor, Platts (confirmed)

PANELISTS:

**Dr. Boyko Nitzov**, Director of Programs, Dinu Patriciu Eurasia Center, Atlantic Council (confirmed) **Professor Alan Riley**, City University, London; Associate Research Fellow, Centre for European Policy Studies, Brussels (confirmed)

Mr. Stanislav Tsygankov, Head, International Business Department, OAO Gazprom; Director General, SeverEnergia

### **Session II: Regional Identity and Cooperation**

#### Room M 31

The term "Eurasia" covers a wide swath of the globe between East-Central Europe and the Far East. Different parts of it share elements of culture and history, but Eurasia remains a geographic area more than a cohesive political, economic or social entity. Is Eurasia a region, or how could it become one? What about its sub-regions, especially the Black Sea, where cultural and trade links extend well beyond the littoral states? Other questions remain regarding the realistic opportunities for fostering cooperation in the political, economic, commercial, and other realms, namely what strategies can draw the region together, how to mitigate the forces pulling countries away from one another, and what common tasks the region can undertake.

CHAIR: **Professor Soli Özel,** Kadir Has University (confirmed)

#### **PANELISTS:**

Ambassador Leonidas Chrysanthopoulos, Secretary General, Black Sea Economic Cooperation (confirmed)

Mrs. Maya Hristova, Chief Executive Officer, Bulgarian Energy Holding (confirmed)

Mr. Dinu Patriciu, Chairman, DP Holding SA (confirmed)

# Session III: Critical Infrastructure Protection - Security, Borders and Energy

### Room M 30

Securing energy infrastructure from terrorist attacks and other acts of sabotage poses major challenges to governments and businesses. These questions are made more complex when expansive gas and oil pipelines cut across national borders. Coordination among all stakeholders is essential. How can government, corporate, and other stakeholders better coordinate efforts to protect critical assets? What are the best practices to enhance the protection of critical energy infrastructure?

CHAIR: Ambassador Vladimir Rakhmanin, Deputy Secretary General, The Energy Charter Secretariat (confirmed)

# PANELISTS:

Vice Admiral Timothy Josiah, Senior Director, Homeland Security, Raytheon Company (confirmed)

Mr. Alexandros Petersen, Nonresident Senior Fellow, Dinu Patriciu Eurasia Center, Atlantic Council

Dr. Paul Twomey, Founder, Argo P@cific and Former President and CEO of Internet Corporation for Assigned Names and Numbers (confirmed)

# **Coffee Break**

# **Eurasia's Future: New Sources of Growth and Prosperity**

# 15:30 — 16:30 Grand Ballroom

Successful development policies in the 21st century will likely rely more on new sources of growth than on the more traditional raw materials- and industry-based strategies that have driven Eurasia's economies in the past. What are the most likely builders of regional growth? What strategies can maximize their potential? Where will these new markets be located and how will the countries of Eurasia be able to access them? Varying opportunities will arise for different countries and even for the regions across Eurasia, and all will face the challenges of adapting to the future in their own ways.

CHAIR: **Mr. Haluk Dinçer,** President, Retail Group, Sabancı Holding; Chairman, Turkish American Business Council; and Vice-President, Turkish Industrialists and Businessmen's Association (TUSIAD) (confirmed)

#### **KEYNOTE REMARKS:**

H.E. Ali Babacan, Deputy Prime Minister and Minister of State for Finance and Economy, Republic of Turkey

### **PANELISTS:**

**H.E. Vladimer (Lado) Gurgenidze,** Executive Chairman and Chief Executive Officer, Liberty Bank, former Prime Minister, Republic of Georgia (confirmed)

Mr. Ian Hague, Co-Founder and Lead Manager, Firebird Management LLC (confirmed)

H.E. Valeriu Lazar, Deputy Prime Minister and Minister of Economy, Republic of Moldova (confirmed)

Mr. Ferit Şahenk, Chief Executive Officer, Doğuş Holding

# **Finance and Trade**

### 16:30 — 17:30 Grand Ballroom

The financial crisis has affected Eurasia both directly and indirectly, although few if any of the region's countries have been as overwhelmed as the industrialized West. What strategies have mitigated problems, and which have been less successful? The region's economic, trading, and development future nevertheless depends on access to capital, which is in turn linked to the global environment. How can Eurasian businesses and borrowers ensure they have the access they need?

#### **KEYNOTE REMARKS:**

H.E. Mehmet Şimşek, Minister of Finance, Republic of Turkey

CHAIR: Prof. Dr. Güven Sak, Rector, TOBB University of Economics and Technology

### **PANELISTS:**

Mr. Myron Brilliant, Senior Vice President, International Affairs, US Chamber of Commerce (confirmed)

Mr. Ronald M. Freeman, Vice Chairman and Chief Executive Officer, Citigroup Global Markets Limited

Mr. Rifat Hisarcıklıoğlu, President, Union of Chambers and Commodities Exchanges of Turkey (TOBB) (confirmed)

Mr. John Moran, Managing Director Investment Development and Coordination, OPIC (confirmed)

# Departure from the Conrad Hilton Hotel to the Topkapı Palace

### 17:45 — 18:30 Conrad Hilton Hotel Main Entrance

Forum staff will assist with the transfer to the Topkapı Palace. Buses will leave at fifteen minute intervals from the main entrance.

# **Reception and Gala Dinner at Topkapı Palace**

### 19:00 - 22:00

Visit and tour of the Topkapı Palace Grounds and Palace

#### JOINT REMARKS:

**Dr. Zbigniew Brzezinski,** Counselor and Trustee, Center for Strategic and International Studies (CSIS), and National Security Advisor to US President Jimmy Carter (confirmed)

**Lt. Gen. Brent Scowcroft, USAF (ret.),** Chairman, International Advisory Board, Atlantic Council, and National Security Advisor to US Presidents Gerald Ford and George H. W. Bush (confirmed)

CHAIR: Mr. Frederick Kempe, President and Chief Executive Officer, Atlantic Council (confirmed)

# **Departures from Topkapı Palace to Conrad Hilton Hotel**

### 21:30 - 22:30

Forum staff will be available to assist with the transfer back to the hotel. Buses will leave at fifteen minute intervals.

# **OCTOBER 1**

# **Economic Integration, Growth and Opportunity**

# 9:00 — 10:00 Grand Ballroom

Since World War II, economic integration has been a vital engine of growth and development all over the world on both the global and regional scales. Eurasian economies are all more connected with the global economy than they were a generation ago. However, just a few long-time trading partners dominate many of the region's markets, and in some places that dominance, along with the role of state capitalism, is increasing. Integration in Eurasia itself or even in its sub-regions remains the exception rather than the rule, and major impediments exist. For many countries, the prospects for accession to the World Trade Organization and paths to more thorough integration into the global economy that represents are distant. Enlargement of the European Union may be reaching its limits. Thus, what are realistic strategies for promoting integration and cooperation in Eurasia? Besides energy, what sectors of Eurasia's economies are most promising for cross-border collaboration? What are the prospects for closer ties with the European Union going to be in the coming 15 to 20 years?

KEYNOTE REMARKS: **H.E. Egemen Bağış,** Minister for European Union Affairs and Chief Negotiator, Republic of Turkey (confirmed)

CHAIR: **Prof. Dr. Mustafa Aydın,** Rector, Kadir Has University (confirmed)

### **PANELISTS:**

Dr. Theodore Ahlers, Regional Operations Director, Europe and Central Asia, The World Bank (confirmed)

Mr. Selahattin Hakman, President, Sabancı Holding Energy Group (confirmed)

**Ms. Andrea Waldman Lockwood,** Deputy Assistant Secretary for Eurasia, Africa, and the Middle East, The Office of Policy and International Affairs, U.S. Department of Energy (confirmed)

**Mr. Ian MacDonald,** Vice President, Europe, Eurasia and Middle East Exploration and Production Limited, Chevron (confirmed)

Mr. Evangelos Mytilineos, Chairman and Managing Director, Mytilineos Holdings (confirmed)

### **Simultaneous Sessions**

10:00 — 11:00

### Session IV: After the Gulf of Mexico: Hydrocarbon Development and Risk Management

### Room M 32

Recent events in the Gulf of Mexico have reminded all players of the environmental, economic, and political risks inherent in hydrocarbon development. The lessons from this experience are still being learned and current strategies to address risk are now being revaluated. What are the right lessons for the energy industry? What changes in risk mitigation strategies are appropriate in the Black and Caspian Seas? What are the right conclusions for government regulators to draw, especially for Eurasia's oil and gas development?

CHAIR: TBC

#### **PANELISTS:**

Mr.Nusret Cömert, Chairman of the Board, PETFORM (Petroleum Platform Association) (confirmed)

Dr. Volodymyr Ignashchenko, First Deputy Minister for Environmental Protection, Ukraine (confirmed)

H.E. Alexander Khetaguri, Minister of Energy, Georgia (confirmed)

H.E. Yannis Maniatis, Deputy Minister of Environment, Energy and Climate Change, Hellenic Republic (confirmed)

#### **Session V: Innovation Policy and Growth in Eurasia**

# Room M 31

New opportunities for economic growth and business development in Eurasia will emerge as the region accumulates wealth based on hydrocarbon and other raw materials-related development. Governments must explore policies that will best support diversified growth in these areas. What sectors in the region are most ripe for innovation and growth over the coming years? What strategies will best maximize entrepreneurship and initiative? How can governments and the private sector best collaborate? Which countries in the regions have developed particularly effective innovation policies? To what extent can these policies be used as models for other governments?

CHAIR: Dr. Eric D.K. Melby, Founding Member, The Scowcroft Group (confirmed)

#### **PANELISTS:**

Ms. Kumsal Bayazit, Senior Vice President of Global Strategy & Business Development, LexisNexis

Mr. Süreyya Ciliv, Chief Executive Officer, Turkcell (confirmed)

**Dr. Paul Twomey,** Founder, Argo P@cific and Former President and CEO of Internet Corporation for Assigned Names and Numbers (confirmed)

### Session VI: Iraq, Turkey and Eurasia

#### Room M 30

Iraq may sit on the southern edge of Eurasia, but its future can be profoundly affected by economic integration and cooperation with Eurasian countries. What will be the nature, character and pace of Iraq's oil and gas development? What roles are foreseen for outside investors and other business participants? How can the region benefit from Iraq's full recovery, stability and prosperity? What will be Iraq's strategies over the coming decade or more, and how does the Black Sea region or Eurasia as a whole relate to those strategies? Iraq's key economic and other drivers, its prospects for long-term stability and prosperity, and the most promising opportunities there – including through partnerships among Iraqi, Eurasian and outside firms – need to be identified.

CHAIR: Mr. Cengiz Çandar, Columnist, Radikal

#### **PANELISTS:**

Mr. Şerif Ercüment Aksoy, Chairman, Turkish Iraq Business Council

H.E. Murat Özçelik, Turkish Ambassador to the Republic of Iraq

H.E. Hussain al-Shahristani, Minister of Oil, Republic of Iraq (confirmed)

### **Coffee Break**

11:00 — 11:30 Grand Ballroom Foyer

# Successful Development and Choosing the Future

### 11:30 — 12:30 Grand Ballroom

Global energy markets are evolving, and further changes seem likely over the next 10-25 years. This could complicate Eurasia's future to the extent that purchases of its hydrocarbons may decrease, but these shifts may also hold opportunities for the region and for investors in it.

CHAIR: **US Ambassador C. Boyden Gray,** Partner, Gray & Schmitz LLP and former US Special Envoy for Eurasian Energy (confirmed)

#### **PANELISTS:**

H.E. Dr. Ashti Hawrami, Minister of Natural Resources, Kurdistan Regional Government of Iraq (confirmed)

H.E. Ana Palacio, former Foreign Minister of Spain (confirmed)

Mr. Riccardo Puliti, Managing Director for the Energy & Natural Resources Business Group, EBRD (confirmed)

Mr. Kazım Türker, Chairman, Türkerler Construction, Industry & Trade Co. Inc. (confirmed)

# 12:30— 14:30 Manzara Restaurant

CHAIR: Mr. Frederick Kempe, President and Chief Executive Officer, Atlantic Council (confirmed)

# **PANELISTS:**

Mr. Ahmet Çalık, Chairman, Çalık Holding

Mr. Dinu Patriciu, Chairman, DP Holding SA (confirmed)

**Lt. Gen. Brent Scowcroft, USAF (ret.),** Chairman, International Advisory Board, Atlantic Council, and National Security Advisor to US Presidents Gerald Ford and George H. W. Bush (confirmed)

# **Farewell Tea and Coffee Service**

14:30— 16:00 Grand Ballroom Foyer

